



Plan BayArea

Alternative Scenarios Employment Summary

**Regional Planning Committee
December 7, 2011**

Land Use: Alternative Scenarios

- **Unconstrained resources**

- 1 Initial Vision Scenario

- 2 Core Concentration Scenario

- **Constrained resources and reasonable planning**

- 3 Focused Growth Scenario

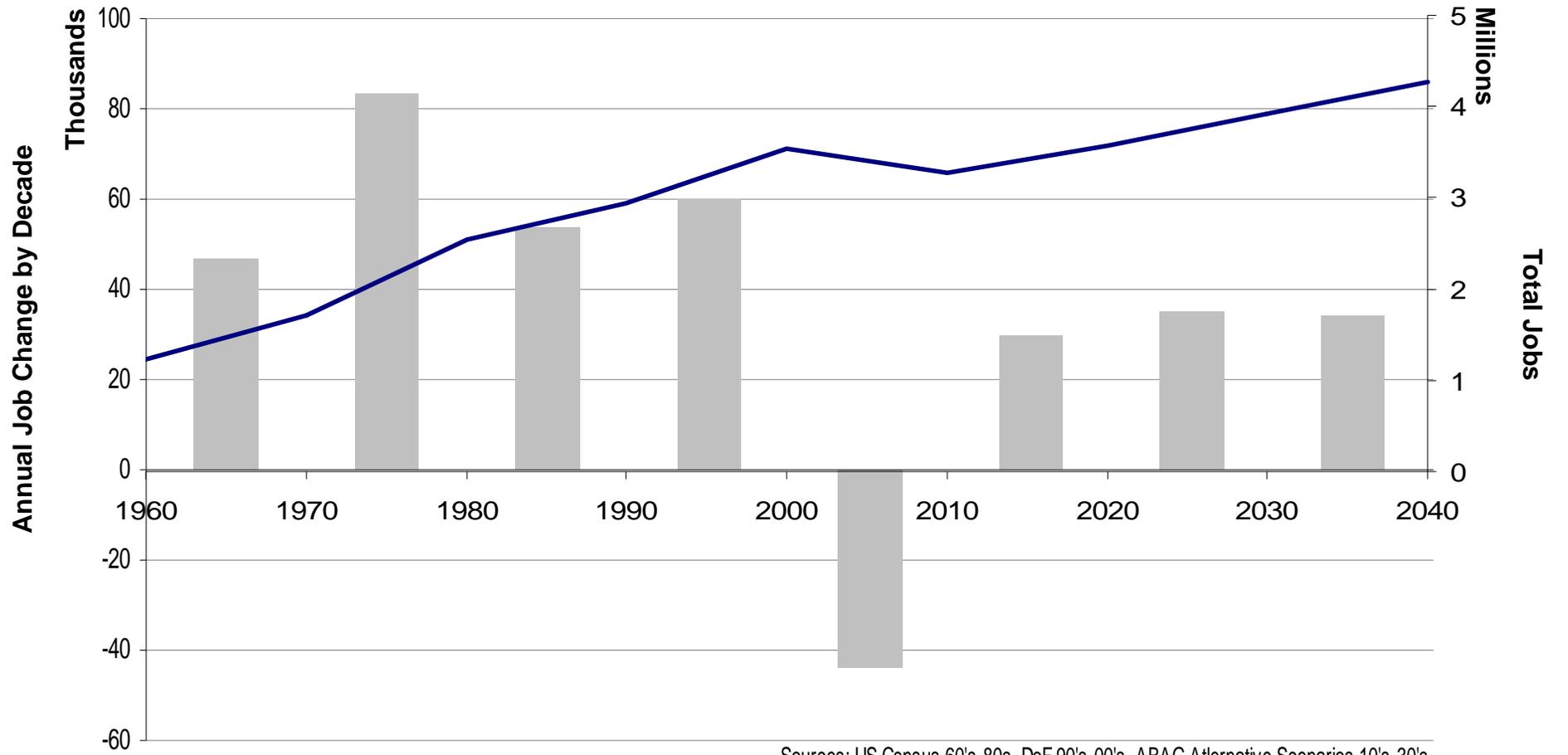
- 4 Core Concentration Scenario

- 5 Outer Bay Area Growth Scenario

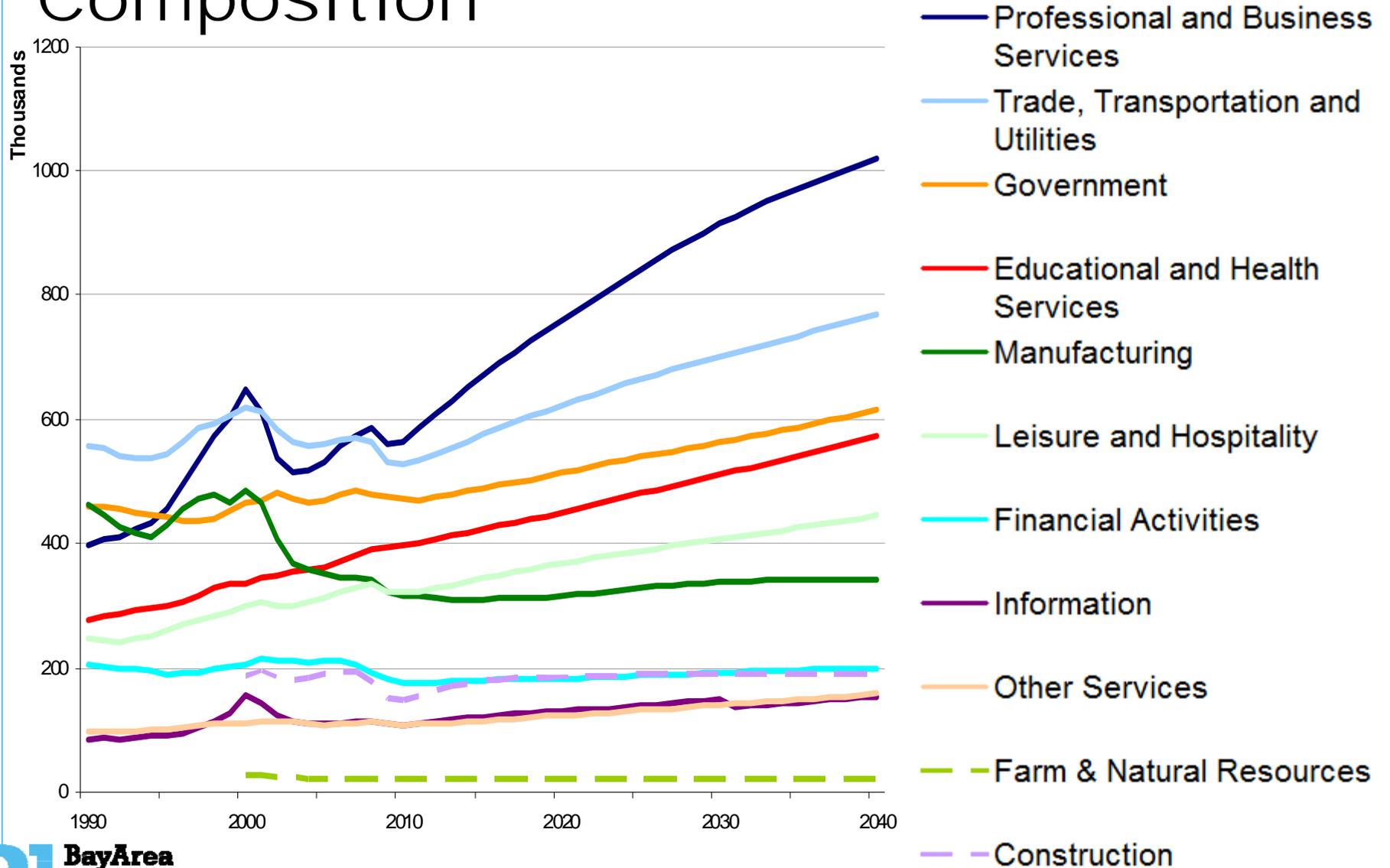
Regional Growth: 2010 – 2040

	Core, Focused, and Outer Bay Area Growth (Constrained Scenarios)			Unconstrained Scenarios
	2010	2040	Growth 2010-40	Growth 2010-40
Households	2,608,000	3,378,000	770,000	1,031,000
Jobs	3,271,000	4,266,000	995,000	1,463,000

Bay Area Job Growth, Past and Projected



Changes in Employment Sector Composition



Job Growth by Scenario

	Core Concentration	Focused Growth	Outer Bay Area Growth
PDA Job Growth	Increase in PDAs	PDAs	Less in PDAs
Knowledge-base Jobs	+15% Inner Bay PDAs	+10% All PDAs	Less in PDAs
Local Serving Jobs	More in Inner Bay linked to housing	All PDAs linked to housing	More in Outer Bay linked to housing

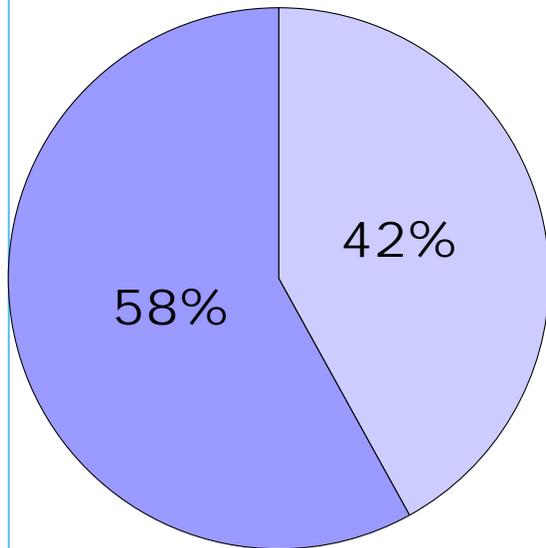
Changes in spatial patterns of employment

- **Renewed regional centers**
- **Office parks**
- **Downtown areas and transit corridors**
- **Industrial and agricultural land**

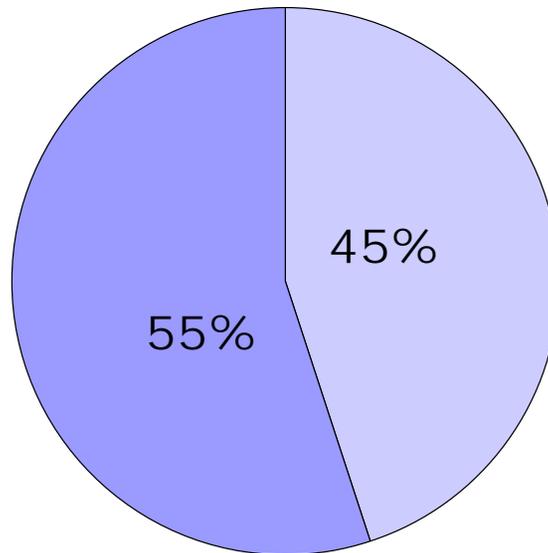


Job Growth in PDAs by Scenario

Core Concentration
Growth Scenario



Focused Growth
Scenario



Outer Bay Area
Growth Scenario

