

## Final Application for Multifamily Housing Bond Financing

*The following is a checklist or guideline of items that need to be addressed and/or documents that need to be circulated and reviewed among appropriate team members in order to obtain final approval for the issuance of the bonds.*

- Final approval, from both Issuer's and Bond Counsel, of substantially complete bond documents, including, but not limited to:
  - Final Bond Resolution
  - POS/Private Placement Memo
  - Indenture
  - Loan/Financing Agreement
  - Bond Purchase Agreement
  - Regulatory Agreement
  - Indemnity Guaranty
- Review the Initial Application, and update accordingly to reflect any changes. Include a description of final security provisions.
- If not already submitted, a copy of the property appraisal should be provided.
- Update distribution list and include any background information on any member of the financing team that had not been selected at the time of the initial application (e.g. limited partners, trustee, et al).