

Application for Health Care and Education Bond Financing

Please submit the following information in MS Word format by e-mail to ClarkeH@abag.ca.gov. Deliver the list of required documentation listed in Section 4, along with the application fee to:

ABAG Finance Authority for Nonprofit Corporations
c/o Clarke Howatt
101 Eighth Street
Oakland, CA 94607

1. Contact Information

Provide the following information about the Borrower:

- Legal name
- Address
- Principal contacts name, title, telephone and fax number, and e-mail address

Provide the following information for each facility with projects being financed (if different than above):

- Legal name
- Address
- Principal contacts name, title, telephone and fax number, and e-mail address
- Whether part of Obligated Group

Provide the address, telephone and fax numbers, e-mail address, name and title of principal contact for each of the following:

Finance Team

- Investment Banker (or Financial Advisor)
- Underwriter/Lender(s)
- Bond Counsel
- Underwriter's Counsel
- Borrower's Legal Counsel
- Trustee

Sponsoring Jurisdiction

- Contact person for TEFRA hearing process. Please include the TEFRA hearing date, if already scheduled.
- Contact person(s) for status of required local approval, actions, and/or any funding, if different than above.
- Summarize the status of all required local approval and actions.

2. Description of Facility and Services Provided

Discussion of the Public Benefit provided by the Project.

For Private Education financings, please describe any scholarship or financial aid programs administered by the School. Also include the current and projected student enrollment, the number of faculty and staff, and describe any endowment or project-related capital campaign.

3. Financing Structure

Provide a description of the proposed terms of the financing, and include the following information:

- State the amount of bonds being requested.
- Financing structure (i.e. public sale, private placement; refunding, new money; single series, multiple series; taxable, tax-exempt, etc.)
- Number of years to maturity and interest rate mode.
- Summarize sources and uses of funds. Include a description of all funding sources.
- Credit enhancement, rating, reserves, and other applicable security provisions.

4. Submissions

Please submit the following items in order to complete your application:

- Complete distribution list. In addition to the parties listed in *Section 1*, include information for the following, if applicable: Additional lenders or any other members of the finance team.
- A brief description and any additional background information, including annual reports or marketing materials for the applicant.
- Estimated timeline or schedule for the financing project.
- Copy of commitment letters for all sources of funding.
- Detailed uses of funds, including cost of issuance and construction.
- Copy of any feasibility study or report and/or project financial forecasts.
- Copy of any available property appraisal report.
- 8x11 size: photographs, drawings, plan elevations, or site maps (optional).
- *For Refunding Projects: please submit an Official Statement or other applicable documentation for previous financing, if the issuer was not the Authority.*
- A non-refundable application fee of \$1,000.00, payable to the ABAG Finance Authority for Nonprofit Corporations. Application fee will be used as a credit towards the bond administration fee paid at closing.

Authority staff may request additional information in order to complete an application.